



Patrick V. McConnell, PA-C  
5710 Oleander Drive Suite 103  
Wilmington, NC 28403  
Phone: 910-772-2092  
Fax: 910-772-2093

[www.landfallfamilypractice.com](http://www.landfallfamilypractice.com)

Today's Date: \_\_\_/\_\_\_/\_\_\_

### PATIENT INFORMATION

Social Security #: \_\_\_\_\_

Patient's First Name \_\_\_\_\_ MI \_\_\_\_\_ Last Name \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Birth date: \_\_\_/\_\_\_/\_\_\_ Age: \_\_\_\_\_ Sex:  Male  Female Married  Single  Divorced  Widow

Email Address: \_\_\_\_\_

Phone: (home) \_\_\_\_\_ (cell) \_\_\_\_\_ (work) \_\_\_\_\_

Are you currently employed? If yes please list employer and job title on the line below. Retired? Disabled?  
Unemployed? List past occupation if applicable?

\_\_\_\_\_

Highest Level of Education: \_\_\_\_\_

### INSURANCE INFORMATION

Please circle primary insurance: United Health Care BCBS Aetna Cigna Medicare Medicaid Other

Please circle secondary insurance: United Health Care BCBS Aetna Cigna Medicare Medicaid Other

Policy Holder name: \_\_\_\_\_ & Social Security #: \_\_\_\_\_

Policy holder birth date: \_\_\_/\_\_\_/\_\_\_ Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Patient relationship to policy holder: Self Spouse Child Other

### IN CASE OF EMERGENCY

Name of a local friend or relative (not living at same address) \_\_\_\_\_

Relationship: \_\_\_\_\_ Phone number: \_\_\_\_\_ alternate number: \_\_\_\_\_

In an effort to serve you better, we request that you provide us with the following information. All questions contained in this questionnaire are strictly confidential, will become part of your records, and will only be released with your written consent.

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

How did you learn about Landfall Family Practice, PLLC? Dr. \_\_\_\_\_ Insurance Carrier TV Website

Web Search Friend \_\_\_\_\_ Phone Book Newspaper Mailing Hospital/Clinic Magnet

Other (be specific) \_\_\_\_\_

### **HEALTH HISTORY QUESTIONNAIRE**

Name of previous Dr. or PCP? \_\_\_\_\_ date of last visit: \_\_\_\_\_

**Female patients:** What GYN do you see for annual checkups? \_\_\_\_\_

#### **Personal Health History**

##### **Immunizations and dates:**

Tetanus \_\_\_\_\_

Tdap \_\_\_\_\_

Shingles \_\_\_\_\_

HPV/Gardasil \_\_\_\_\_

Influenza \_\_\_\_\_

Hepatitis \_\_\_\_\_

Pneumonia \_\_\_\_\_

Chickenpox \_\_\_\_\_

##### **Health maintenance screenings:**

last mammogram \_\_\_\_\_

bone density \_\_\_\_\_

colonoscopy \_\_\_\_\_

EKG \_\_\_\_\_

sleep study \_\_\_\_\_

rectal exam \_\_\_\_\_

eye exam \_\_\_\_\_

cardiovascular/stress test \_\_\_\_\_

#### **Social History**

Exercise:      none              occasional              moderate              heavy

Alcohol:        none              occasional              moderate              heavy

Caffeine:        none              occasional              moderate              heavy

Tobacco:        never              former (quit when?) \_\_\_\_\_      Current (how much?) \_\_\_\_\_

                    Type of tobacco: \_\_\_\_\_              Age started? \_\_\_\_\_

Illicit drug use: \_\_\_\_\_

**Health Questionnaire Cont.**

**Allergies**

Drug Allergies: \_\_\_\_\_

Name of Drug: \_\_\_\_\_ reaction you had: \_\_\_\_\_

Name of Drug: \_\_\_\_\_ reaction you had: \_\_\_\_\_

Name of Drug: \_\_\_\_\_ reaction you had: \_\_\_\_\_

Food Allergies: \_\_\_\_\_

Environmental Allergies: \_\_\_\_\_

**Prescribed and Over the Counter Medications**

Name of drug: \_\_\_\_\_ Strength: \_\_\_\_\_ Frequency taken: \_\_\_\_\_

Name of drug: \_\_\_\_\_ Strength: \_\_\_\_\_ Frequency taken: \_\_\_\_\_

Name of drug: \_\_\_\_\_ Strength: \_\_\_\_\_ Frequency taken: \_\_\_\_\_

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Name of drug: \_\_\_\_\_ Strength: \_\_\_\_\_ Frequency taken: \_\_\_\_\_

Name of drug: \_\_\_\_\_ Strength: \_\_\_\_\_ Frequency taken: \_\_\_\_\_

**Refill Policy** - DO NOT WAIT until you are out of medicine to call for a refill. Contact your preferred pharmacy to request a refill, if they say that you are out of refills, ask them to please fax a refill request to our office. Refills can take up to 3 days to complete. All **controlled substance prescriptions** require an office visit **every 1 or 3 months depending on the medication**. \*\*\*Landfall Family Practice, Patrick V. McConnell, PAC, **DOES NOT PRESCRIBE CHRONIC PAIN MEDICINE**

What pharmacy do you prefer to use? So we can send your prescriptions there. \_\_\_\_\_

**Health Questionnaire Cont.**

Do you wear a seat belt? Y N

Are there guns in your home? Y N If yes, are they locked? Y N

Do you exercise? Y N If yes, what exercises do you do and how long each time? \_\_\_\_\_

How many hours of sleep do you get each night? \_\_\_\_\_ Do you snore? Y N

Do you have restless legs? Y N Do you use a CPAP/BiPAP? Y N

Who lives in your home including pets? \_\_\_\_\_

**CONDITIONS (Circle any that apply to you)**

ADD/ADHD	AIDS	Alcoholism	Anemia	Anorexia	
Anxiety	Appendicitis	Arthritis	Asthma	Bleeding Disorders	
Breast Lump	Bronchitis	Bulimia	Cancer	Cataracts	
Changing Mole	Chicken pox	Cholesterol	COPD	Coronary Artery Disease	
Depression	Diabetes	Drug Addiction	Emphysema	Epilepsy	
Fibromyalgia	Gerd/Reflux/Heartburn		Glaucoma	Goiter	
Gonorrhea	Gout	Heart Disease	Hepatitis	Hernia	Herpes
High Blood Pressure	HIV positive	Irregular Heart Beat		Kidney Disease	
Liver Disease		Measles	Migraine Headaches	Miscarriage	
Mononucleosis	Multiple Sclerosis	Mumps	Osteoporosis	Pacemaker	
Pneumonia	Polio	Prostate Problems	Psychiatric Care	Rheumatic Fever	
Scarlet Fever	Seasonal Allergies	Stroke	Suicide Attempt	Thyroid Problems	
Tuberculosis	Ulcers	Vaginal Infections	Varicose Veins	Venereal Disease	
OTHER CONDITIONS (please specify):					

**What are you here for today?**

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**Surgical History**

Year: \_\_\_\_\_ Procedure: \_\_\_\_\_ Dr. or Clinic: \_\_\_\_\_

Year: \_\_\_\_\_ Procedure: \_\_\_\_\_ Dr. or Clinic: \_\_\_\_\_

Year: \_\_\_\_\_ Procedure: \_\_\_\_\_ Dr. or Clinic: \_\_\_\_\_

Year: \_\_\_\_\_ Procedure: \_\_\_\_\_ Dr. or Clinic: \_\_\_\_\_

**Family History**

Problem	Onset Age	Notes	Died of Age
Mother:			
Father:			
Maternal Grandparents:			
Paternal Grandparents:			

I certify that the above information is correct to the best of my knowledge; I will not hold my physician or any members of his staff responsible for any errors or omissions that I have made in completion of this form.

Signature X \_\_\_\_\_

Date \_\_\_\_\_

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## Authorization to Disclose Health Information

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
Patient Medical Record # \_\_\_\_\_ Patient SS# \_\_\_\_\_

I \_\_\_\_\_ hereby authorize  
\_\_\_\_\_ to disclose specific  
health information from the records of the above named patient to Landfall Family Practice,  
Patrick V. McConnell, PA-C (address and phone # stated above) for the specific purpose(s):  
\_\_\_\_ Continuity of Care and Treatment \_\_\_\_\_ Specific information to be disclosed:  
\_\_\_\_ All Pertinent Info, ie. OV notes, labs, radiology reports, Rx list, and immunizations \_\_\_\_\_  
I understand that this authorization will expire on the following date, event or condition:

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I understand that if I fail to specify an expiration date or condition this authorization is valid for the period of time needed to fulfill its purpose for up to one year, except for disclosures for financial transactions, wherein the authorization is valid indefinitely. I also understand that I may revoke this authorization at any time and that I will be asked to sign the **Revocation Section** on the bottom of this form. I further understand that any action taken on this authorization prior to the rescinded date is legal and binding. I understand that my information may not be protected from re-disclosure but the requester of the information; however if this information is protected by the Federal Substance Abuse Confidentiality Regulations, the recipient may not disclose this information without my further written authorization unless otherwise provided for by state or federal law.

I understand that if my record contains information related to HIV infection, AIDS, or AIDS related conditions, alcohol or drug abuse, psychological or psychiatric conditions, or genetic testing this disclosure will include that information.

I also understand that I may refuse to sign this authorization and that my refusal to sign will not affect my ability to obtain treatment, payment for services, or my eligibility for benefits. I also understand that services may be denied if service is requested by a non-treatment provider (insurance company) for the sole purpose of creating health information (physical exam). I further understand that I may request a copy of this signed authorization.

Patient/Guardian signature: \_\_\_\_\_ date: \_\_\_\_\_  
Patient/guardian printed name: \_\_\_\_\_

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### Revocation Section

I \_\_\_\_\_ am revoking this authorization on this date \_\_\_\_\_  
(print name)  
Patient Signature: \_\_\_\_\_

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## **ADULT HIPAA / RELEASE OF INFORMATION PER PATIENT'S ASSIGNMENT**

I have acknowledged/received a written copy of Landfall Family Practice, PLLC's "Notice of Privacy Practices".

Patient's Name \_\_\_\_\_ DOB \_\_\_\_/\_\_\_\_/\_\_\_\_

\_\_\_\_\_ Initial here if you **DO NOT** authorize assignment of any person(s) to communicate with Landfall Family Practice for any reason, including your emergency contact.

**OR**

I hereby give permission to Landfall Family Practice, PLLC to disclose and discuss any information related to my medical condition(s) to/with the following family member(s), relative(s), and/or close personal friend(s):

Name	Phone #	Relationship
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Name	Phone #	Relationship
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Name	Phone #	Relationship
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The duration of this authorization is undefined unless otherwise revoked in writing. I understand that request for medical information from persons not listed above will require a specific authorization prior to the disclosure of any medical information.

Patient/Representative Signature: \_\_\_\_\_

Date: \_\_\_\_\_ Relationship (if other than patient) \_\_\_\_\_

**Controlled Substance Agreement**

**Patient Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

Narcotic pain medications are useful for short-term pain or cancer pain and to help dying patients with pain. There is little evidence that long-term use of narcotic pain medications helps chronic non-cancer pain and in fact could worsen it by leading to inactivity. Side effects of narcotic pain medication include but are not limited to: drowsiness, dizziness, constipation, nausea, confusion, respiratory depression, and death. I may also become psychologically or physically addicted to these medications. I understand my prescriber may choose alternative treatment options and it may be necessary to gradually decrease the amount of medication I am taking. To ensure that the medications are used in a safe manner, I agree to the following:

- 1. I am responsible for my controlled substance medications.**
  - a. I will take the medication only as prescribed.
  - b. Prescriptions/medication will not be replaced if it is lost, misplaced/stolen or if I use it up sooner than prescribed.
  - c. I agree to not share, sell, or otherwise permit others, including my family and friends, to have access to these medications.
  - d. I will not participate in the diversion of my medications for illegal use.
  - e. I understand I cannot drive while taking these medications or engage in activities that put me at risk.
- 2. As a condition to receiving controlled substances, I understand my prescriber may require me to:**
  - a. Pursue non-medication pain management therapies such as physical therapy or cognitive behavioral therapy or non-opioid medications. If I fail to do so, this agreement may be terminated.
  - b. Obtain an opioid reversal medication, such as naloxone.
  - c. Submit drug screens.
- 3. I understand that prescriptions for controlled substance medications:**
  - a. Will be provided only at regular office visits. I will not page my prescriber/health care providers to request a refill nor will I call them at home. Prescriptions will be sent electronically unless a technology issue prevents this.
  - b. Will not be provided if I miss an appointment.
  - c. Will not be provided if I run out of the medication early. I am responsible for taking the medication as it is prescribed and for keeping track of the amount remaining.
  - d. May take up to 72 hours to process.
- 4. This agreement will be terminated for:**
  - a. Hostile behavior towards staff, attempting to refill prescriptions early, or too frequently
  - b. Altering, forging, or attempting to get medications in an illegal manner; these type actions will be reported to the proper authority
  - c. When deemed to be in the best interest as determined by my prescriber
  - d. If I am arrested or incarcerated related to legal or illegal drugs
  - e. Saving up medications or taking more than prescribed
  - f. Failure to give a urine sample when requested or presence of unapproved drugs or lack of expected drugs in urine
5. Should my prescription medication or dosage need to be changed prior to my due date, all unused medications must be brought to our office for disposal.
6. I understand the prescription of controlled substances is under the supervision of many government agencies and adherence to regulations is my responsibility. If the responsible legal authorities have questions concerning your treatment, all confidentiality is waived and these authorities may be given full access to our records of controlled substance administration.
7. I give my prescriber permission to discuss all diagnostic and treatment details with dispensing pharmacies or other healthcare professionals for the purpose of maintaining accountability
8. I will not hold my prescriber liable if I am involved in an accident while taking the controlled substance they have prescribed
9. **FOR FEMALES:** I understand that if I become pregnant, or I suspect that I may be pregnant, I will notify the staff of the office. I further accept that any medication may cause harm to my embryo/fetus/baby and hold the office and all staff harmless for any injuries to the embryo/fetus/baby.
10. I will only accept a prescription from \_\_\_\_\_, and I will not request or accept controlled substance medication from any other prescriber, healthcare provider, or individual. The only exception is if the medication is prescribed while I am admitted to the hospital.
11. I will select and ONLY use one pharmacy to fill my controlled medication prescriptions. My pharmacy is \_\_\_\_\_

I have been fully informed regarding my treatment with the medications listed above as well as the reason for this agreement. I will receive a copy of this agreement and the original will be kept in my medical record at my prescribers' office.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Prescriber Signature: \_\_\_\_\_ Date: \_\_\_\_\_